



ZELLER+GMELIN



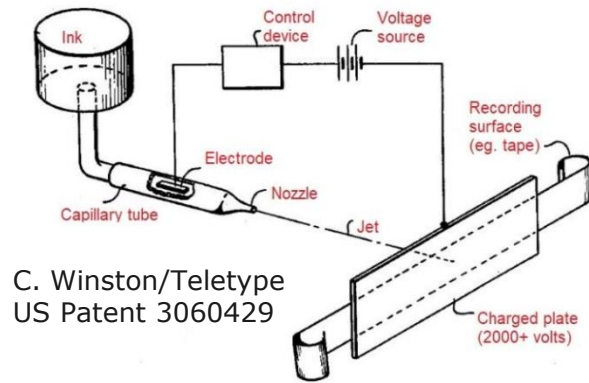
Inkjet Printing

International Sales Conference 2024

EXPERTLY DONE.

Inkjet – a long journey up to now

Continuous Inkjet - 1962



First Inkjet Printer - 1984



HP Thinkjet

Monochrome
2 pages/min.
Patent Canon 1977

Large Format Inkjet - 1991

IRIS 3047

Fine-Art Printer
710mm working with
up to 1,6m²/h



BHS Jetliner Corrugated– NOW

2,800 mm working width
up to 300 m/min printing speed



EXPERTLY DONE.

Why industry goes digital now?

- + Flexibility - Increase of short runs and lower MOQs
- + Bigger supply chain efficiencies and reduction of capital lockup (TCO)
- + Differences in labelling requirements
- + Lower environmental impact
- + Technology improvements leading to higher quality and reliability
- + Improvement of productivity (printing speed)
- + Reduction in work in process (WIP) and waste
- + Hybrid Printing
- + Highest Barrier → Production costs of inks for High-Volume Business

Source: Survey 2023 Smithers

Global digital printing market size 2030 in US-dollars

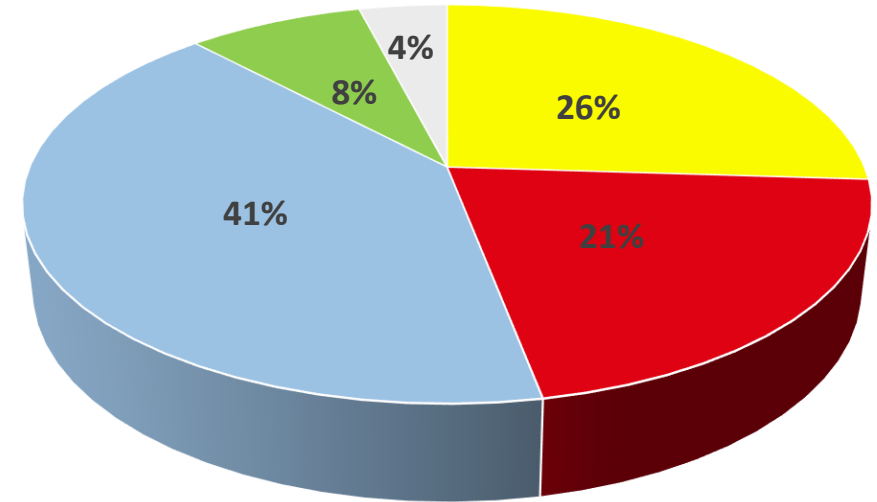


DIGITAL PRINTING MARKET (2023 – 2030)

Market size is projected to reach
\$43 billion by 2030
CAGR of **7.2%** during **2023-2030**

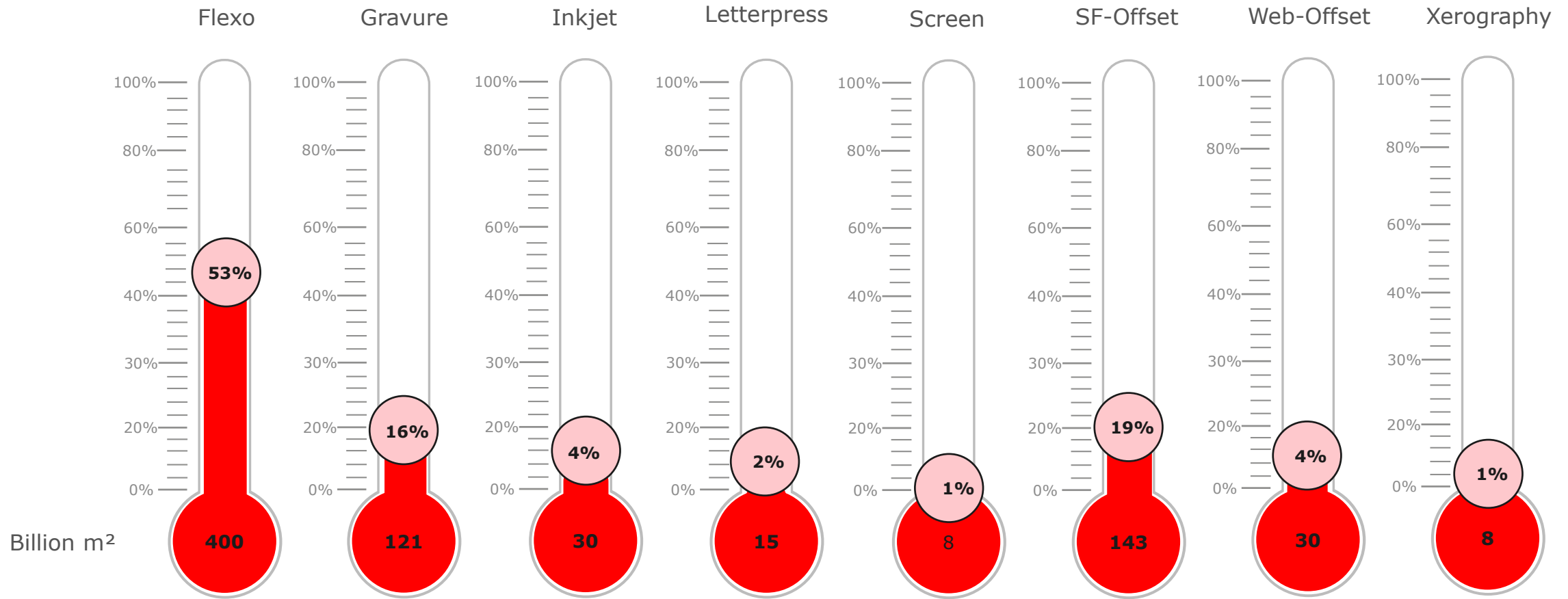


Regional Analysis



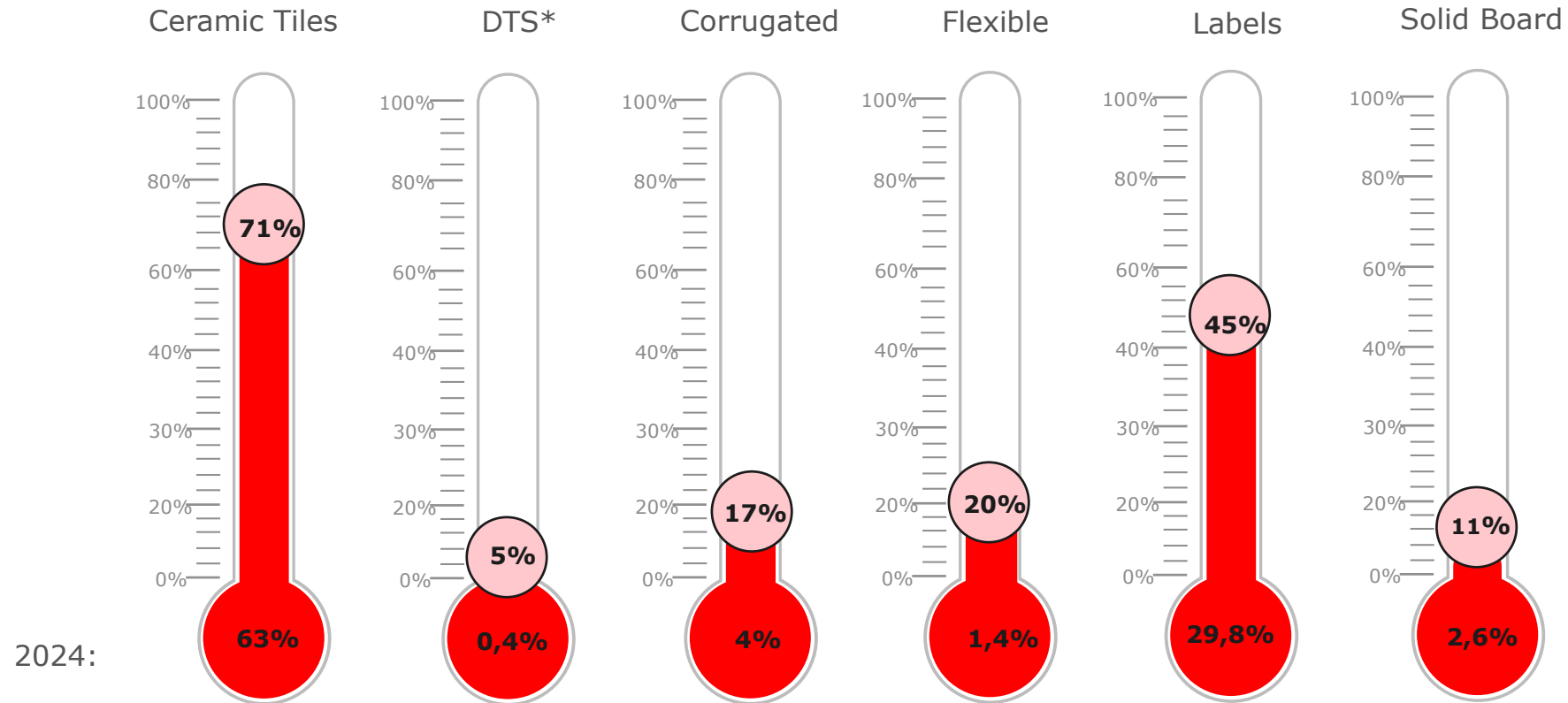
■ North America ■ Europe ■ Asia-Pacific ■ South America ■ Rest of the World

Packaging printed worldwide in billions of m² in 2023



Billion m²

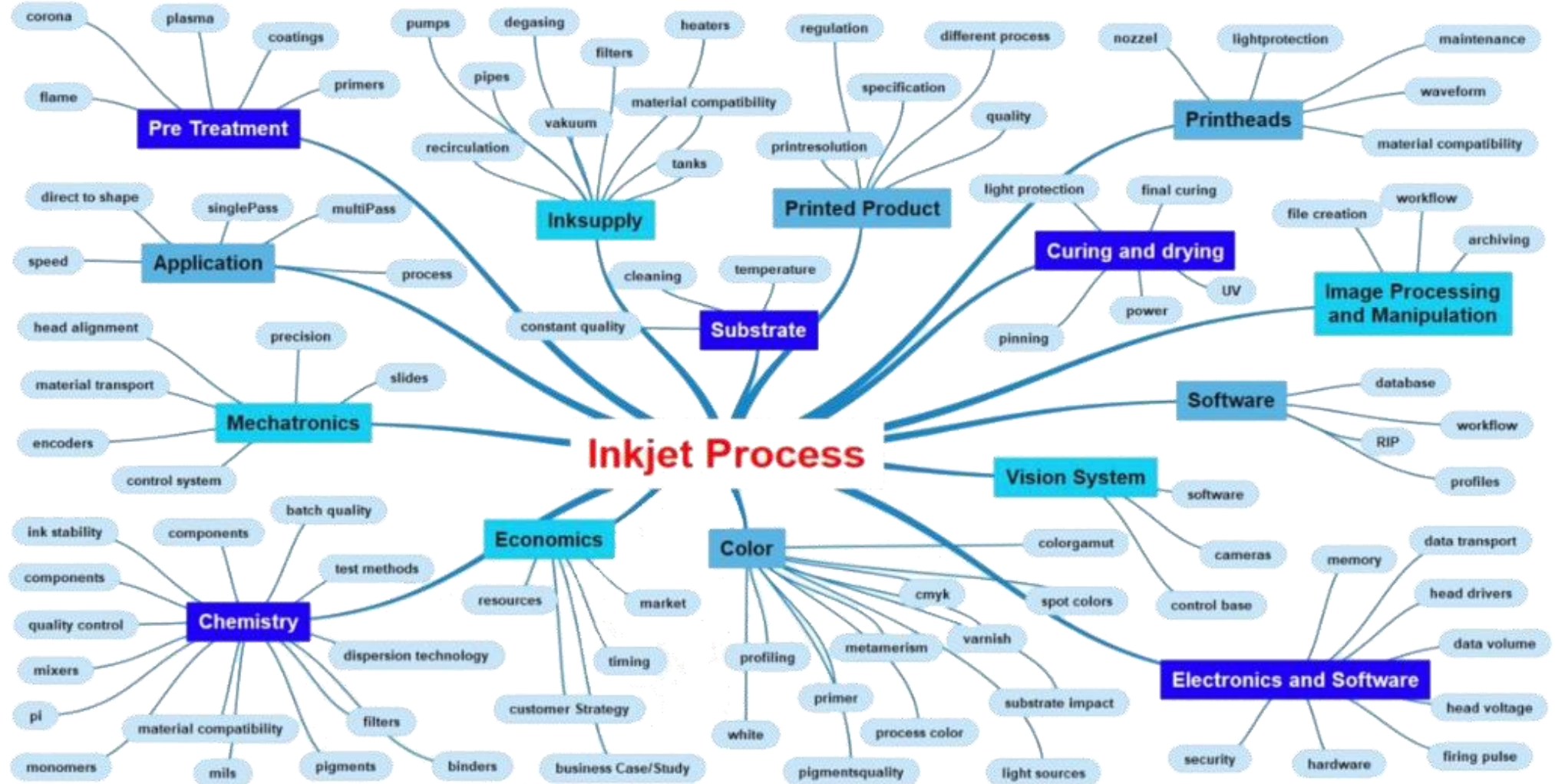
Digital printing share of segment printing volume in value by 2030



*Direct to Shape: Metal, Rigid Plastics, Glass

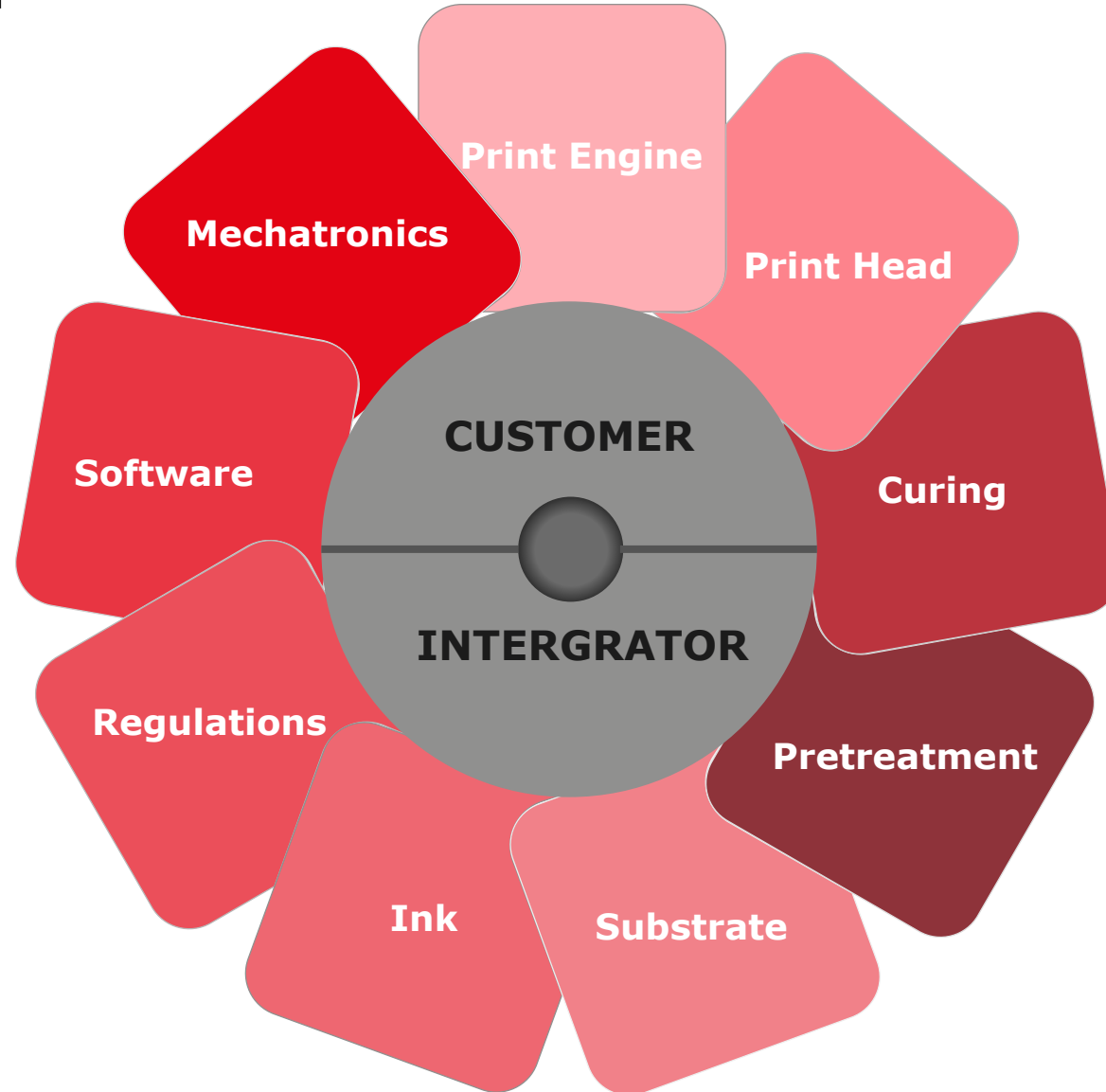
Source: Smithers; Chat GPT

INKJET MINDMAP



STAKEHOLDER MAPPING

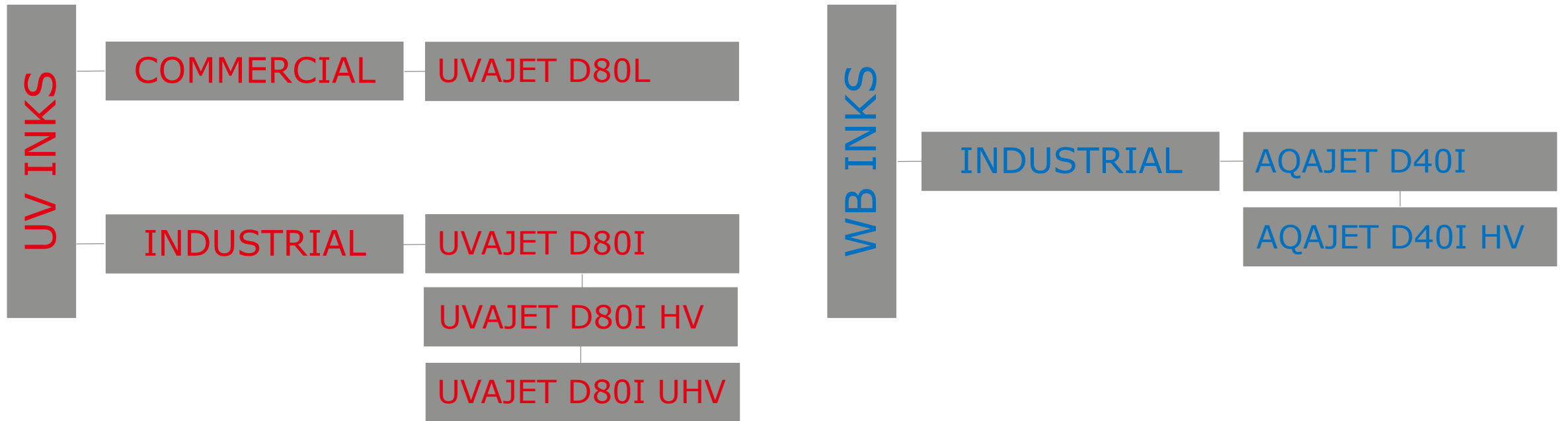
Industrial Inkjet puzzle pieces



EXPERTLY DONE.

INKJET DEVELOPMENTS

TECHNOLOGY PORTFOLIO OVERVIEW



INKJET DEVELOPMENTS

UV-INKS INDUSTRIAL

UVAJET D80I

- **Piezo-electric print heads**
 - XAAR 1000 Series
 - KONICA MINOLTA 1024
 - SEIKO RC1536, 508GS
- **Viscosity:** $\approx 10\text{mPas}/45^\circ\text{C}$
- **Colours:** CMYK, LM, LC, W, V
- **Mercury**
- **LED-Curing**

- **Access to the market**

- Low-Energy-Surfaces
- No chemical pre-treatment
- PP, PET, PE, PC, PVC, Glass, Metals

- **Barberan Jetprint**



INKJET DEVELOPMENTS

UV-INKS INDUSTRIAL

UVAJET D80I HV

- **Piezo-electric print heads**
 - XAAR 1000 Series
- **Viscosity:** $\approx 20\text{mPas}$ / 45°C
- **Colours:** CMYK, W, V
- **Mercury + LED-Curing**
- **Access to the market**
 - Glass
 - Productivity
- **Digital Embossing**



INKJET DEVELOPMENTS

UV-INKS INDUSTRIAL

UVAJET D80I UHV

- **Piezo-electric print heads**
 - XAAR 1003/12
- **Viscosity:** $\approx 60\text{mPas}/50^\circ\text{C}$
- **Colours:** K, W, V
- **LED + Mercury-Curing**
- **Access to the market**
 - Opacity
 - Productivity
- **White blocking**



INKJET DEVELOPMENTS

WB-INKS INDUSTRIAL

Physical Properties:

Viscosity:	3,6 – 9 Cp
pH-Value:	> 8
Surface Tension:	29 - 31mN/m
Specific Weight	ca. 1032g/l
Colors:	CMYK, W
Storage temperature:	10 – 25° C
Storability :	12 month

Print heads:

- EPSON [AQAJET D40I](#)
- KYOCERA
- FUJI SAMBA
- RICOH [AQAJET D40I HV](#)
- KONICA MINOLTA

INKJET DEVELOPMENTS

WB-INKS INDUSTRIAL

Mode of operation:

1. Pre-Drying process

Dot forming and fixation
Water evaporates
Print out is touch dry

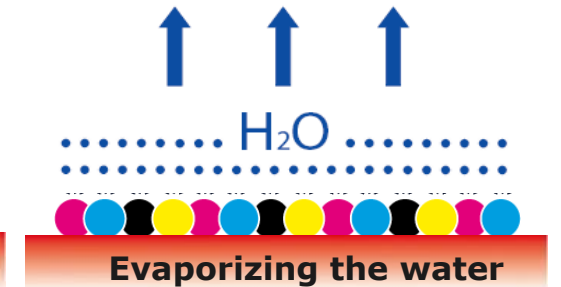
2. Post-Drying process

Resin particles coalesce
Pigments are encapsulated
Interleaving of the ink film is initiated

1. Temperature:



2. Evaporation:



3. Fixation



4. Curing

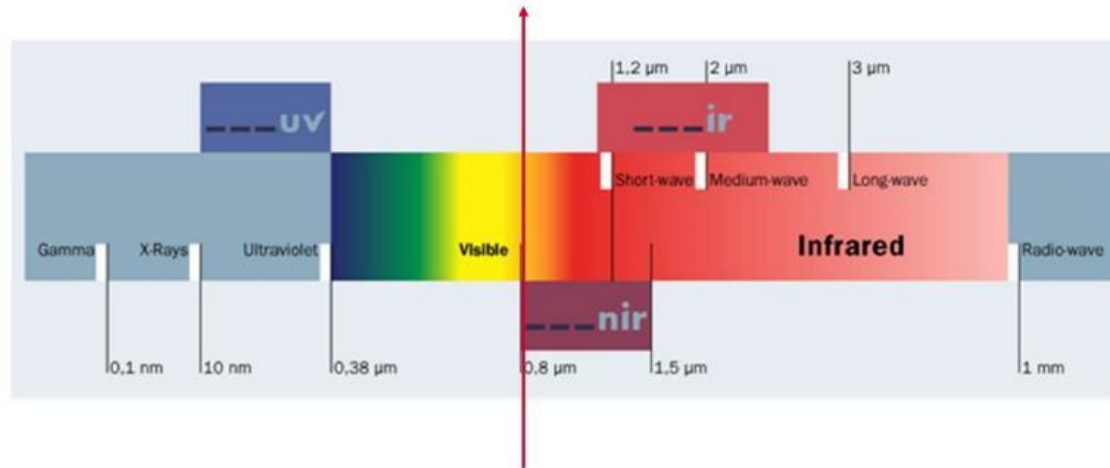


INKJET DEVELOPMENTS

WB-INKS INDUSTRIAL

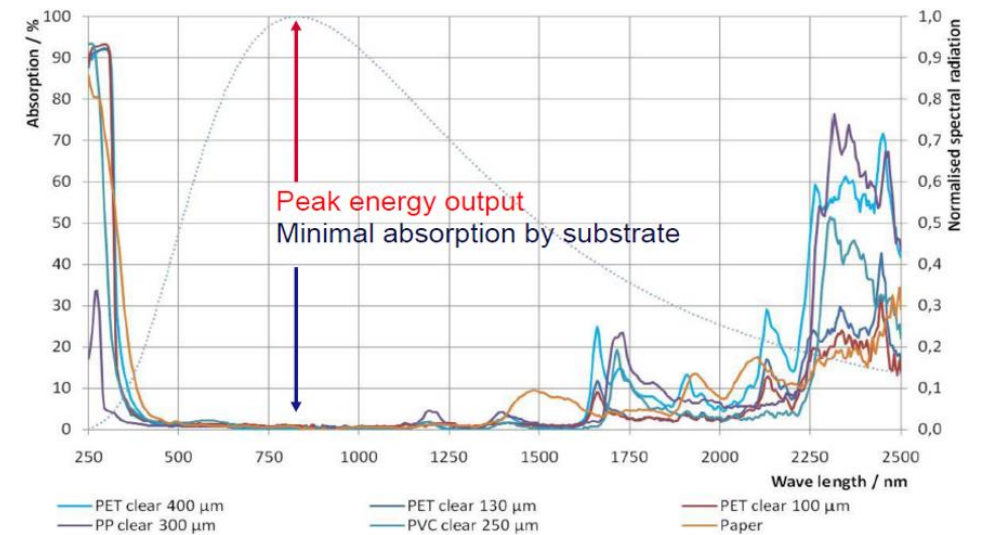
Post-Treatment Near-Infra-Red (NIR)

Wave lengths vs. Efficiency



Optimum Energy Output

Absorption behavior of different substrates



INKJET DEVELOPMENTS

WB-INKS INDUSTRIAL

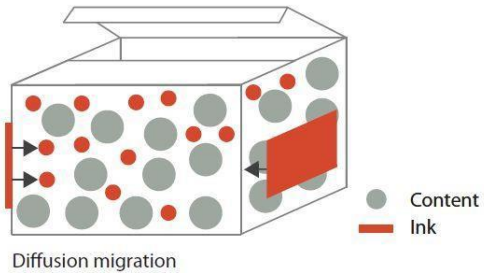
Fields of Application

- Melamine paper (flooring, panels, table ware)
- Non-Woven material (hygiene products, diapers)
- Wall covering
- Cardboard, corrugated boards (packaging, displays, marking)
- Flexible packaging, Labels
- Artificial leather (polyurethane; handbags, interior design)



INKJET DEVELOPMENTS

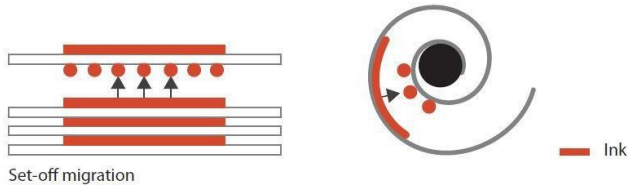
LOW MIGRATION INKS



Diffusion migration

- **Diffusion Migration**

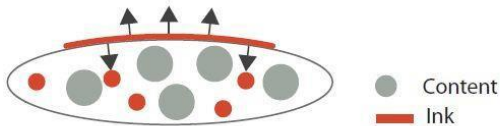
Migration through the substrate to the reverse side



Set-off migration

- **Set-off Migration**

Set-off from the print to the reverse side



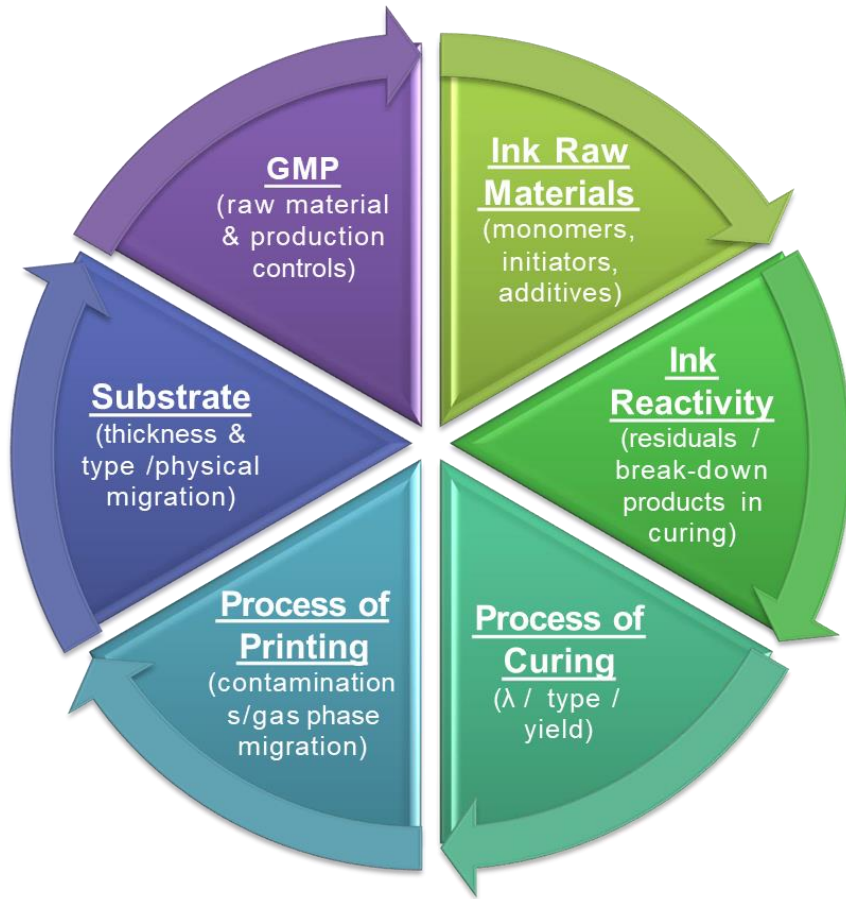
Gas phase migration

- **Gas Phase Migration**

Volatilization or condensation of compounds by heating

INKJET DEVELOPMENTS

LOW MIGRATION INKS



- A Low Migration Systems results from coordinated development of ink, printing machine and substrate
- Conformity is proven by samples
 - Set-Off properties
 - Cell extraction with simulant materials
 - Final testing by 3rdP accredited laboratory
- Analytics to meet regulatory migrations limits: EUPIA GMP, SWISS ordinance, EC Regulations
- GMP: Internal controls in production processes and raw materials

INKJET DEVELOPMENTS

LOW MIGRATION INKS

Challenges with Inkjet

- Low viscosity leads to fast diffusion
- Low molecular weight monomers tend to migrate
- Limited raw material availability
- Low viscosity & high chemical resistance difficult to combine
- Low molecular weight raw materials / low functionality

INKJET DEVELOPMENTS

LOW MIGRATION INKS

Paths towards innovative “Low Migration Systems”

- **Substrate**
 - Pre-Coated-Barrier
- **Printing process**
 - High Curing Yield using Inert-Gas-Systems
 - Electron beam curing technology (new ink / high curing yields)
- **UV-Ink**
 - Synthesis of tailor-made monomers with low migration behavior
 - Additionally selected initiators with known break-down components
- **Waterbased Ink System**

Thank you!